

Adam J. Goldberg  
Brett M. Neve (admitted *pro hac vice*)  
Nacif Taousse  
Brian S. Rosen (admitted *pro hac vice*)  
**LATHAM & WATKINS LLP**  
1271 Avenue of the Americas  
New York, NY 10020  
Telephone: (212) 906-1200  
Facsimile: (212) 751-4864  
Email: adam.goldberg@lw.com  
brett.neve@lw.com  
nacif.taousse@lw.com  
brian.rosen@lw.com

Daniel Scott Schechter (admitted *pro hac vice*)  
Nima H. Mohebbi (admitted *pro hac vice*)  
Caitlin J. Campbell (admitted *pro hac vice*)  
**LATHAM & WATKINS LLP**  
355 South Grand Avenue, Suite 100  
Los Angeles, CA 90071  
Telephone: (213) 485-1234  
Facsimile: (213) 891-8763  
Email: daniel.schechter@lw.com  
nima.mohebbi@lw.com  
caitlin.campbell@lw.com

*Counsel to the Foreign Representatives*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Three Arrows Capital, Ltd,<sup>1</sup>

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 22-10920 (MG)

**Docket Ref. No. 22**

**NOTICE OF FILING OF REVISED PROPOSED ORDER REGARDING  
PROVISIONAL RELIEF PURSUANT TO CHAPTER 15 OF THE UNITED STATES  
BANKRUPTCY CODE**

**PLEASE TAKE NOTICE** that on July 8, 2022, Russell Crumpler and Christopher Farmer, in their joint capacities as the duly authorized foreign representatives (the “Foreign Representatives”) of Three Arrows Capital, Ltd (the “Debtor”) filed the *Emergency Motion for Provisional Relief*[Docket No. 22] (the “Motion”)<sup>2</sup> pursuant to chapter 15 of title 11 of the United States Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the Southern District of New York (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that the Court has scheduled a hearing (the “Hearing”) to consider the relief requested in the Motion for **9:00 a.m (prevailing Eastern Time)**

<sup>1</sup> The last four digits of the Debtor’s British Virgin Islands company registration number are 0531. The location of the Debtor’s registered office is ABM Chambers, P.O. Box 2283, Road Town, Tortola, VG1110, British Virgin Islands.

<sup>2</sup> Capitalized terms shall have the same meanings ascribed to them in the Motion.

on July 12, 2022 before the Honorable Martin Glenn of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004.

**PLEASE TAKE FURTHER NOTICE** that attached hereto as Exhibit A is a revised proposed order in relation to the Motion, which reflects certain revisions informally requested by a party in interest. A blackline showing the changes from the initial version of the proposed order is attached hereto as Exhibit B.

**PLEASE TAKE FURTHER NOTICE** that copies of the revised proposed order may be obtained from (a) the Court's website at <http://www.nysb.uscourts.gov> (a PACER login and password are required to retrieve a document), or (b) upon written request to the Foreign Representatives' counsel (including by facsimile or e-mail) addressed to:

Adam J. Goldberg  
Brett M. Neve (admitted *pro hac vice*)  
Nacif Taousse  
Brian S. Rosen (admitted *pro hac vice*)  
LATHAM & WATKINS LLP  
1271 Avenue of the Americas  
New York, NY 10020  
Telephone: (212) 906-1200  
Facsimile: (212) 751-4864  
Email: adam.goldberg@lw.com  
brett.neve@lw.com  
nacif.taousse@lw.com  
brian.rosen@lw.com

Daniel Scott Schecter (admitted *pro hac vice*)  
Nima H. Mohebbi (admitted *pro hac vice*)  
Caitlin J. Campbell (admitted *pro hac vice*)  
LATHAM & WATKINS LLP  
355 South Grand Avenue, Suite 100  
Los Angeles, CA 90071  
Telephone: (213) 485-1234  
Facsimile: (213) 891-8763  
Email: daniel.schechter@lw.com  
nima.mohebbi@lw.com  
caitlin.campbell@lw.com

A copy of select pleadings filed in the chapter 15 case are available for review, free-of-charge, on the website maintained by the Foreign Representatives: <https://3acliquidation.com/>.

[*Remainder of Page Intentionally Left Blank*]

Dated: July 12, 2022  
New York, New York

Respectfully submitted,

/s/ Adam J. Goldberg

Adam J. Goldberg

Brett M. Neve (admitted *pro hac vice*)

Nacif Taousse

Brian S. Rosen (admitted *pro hac vice*)

**LATHAM & WATKINS LLP**

1271 Avenue of the Americas

New York, NY 10020

Telephone: (212) 906-1200

Facsimile: (212) 751-4864

Email: adam.goldberg@lw.com

brett.neve@lw.com

nacif.taousse@lw.com

brian.rosen@lw.com

– and –

Daniel Scott Schechter (admitted *pro hac vice*)

Nima H. Mohebbi (admitted *pro hac vice*)

Caitlin J. Campbell (admitted *pro hac vice*)

**LATHAM & WATKINS LLP**

355 South Grand Avenue, Suite 100

Los Angeles, CA 90071

Telephone: (213) 485-1234

Facsimile: (213) 891-8763

Email: daniel.schechter@lw.com

nima.mohebbi@lw.com

caitlin.campbell@lw.com

*Counsel to the Foreign Representatives*